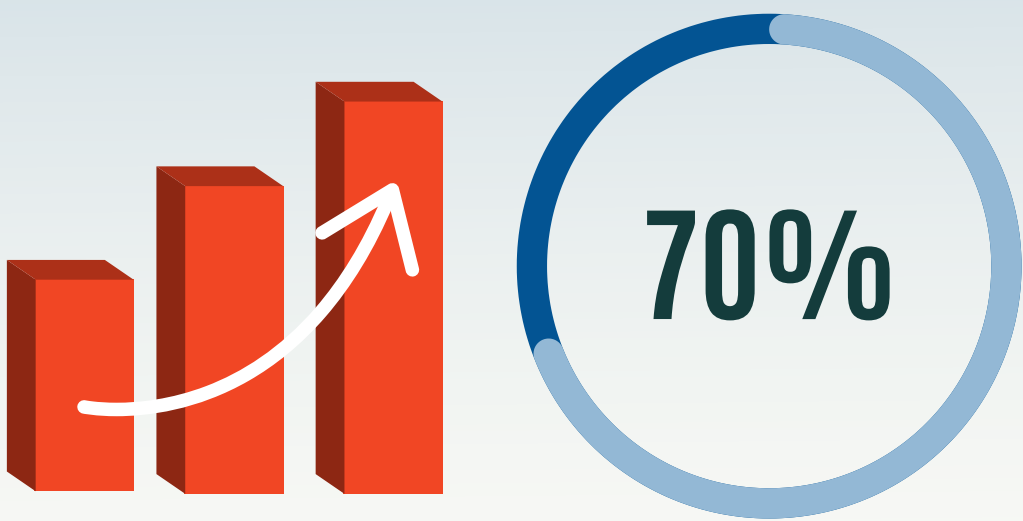


QUARTERLY ECONOMIC INDICATOR

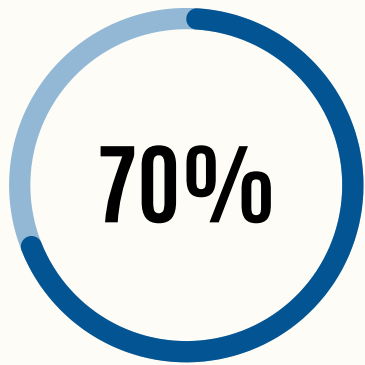
QUICK GUIDE

RESULTS: Q1 2022

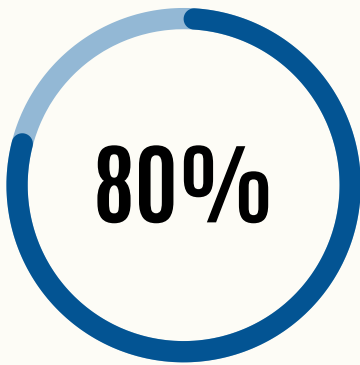


70% of businesses expect to raise their prices over the next three months.

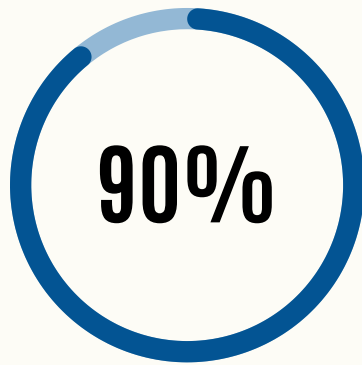
RECORD HIGH INFLATIONARY PRESSURES REPORTED BY:



7 in 10 financial + business services & retail firms



8 in 10 firms in tourism sector



9 in 10 construction & manufacturing businesses

Cost pressures hit five-year Record High for Construction, Manufacturing and Tourism as raw material, overhead costs & energy prices increased

CASHFLOW & PROFITS



RETAIL, TOURISM & CONSTRUCTION REPORT FALL IN CASHFLOW & PROFITS

JOBS & LABOUR MARKET



The majority of sectors continue to report significant recruitment difficulties making economic recovery difficult for many businesses